

SUPERIOR COURT OF CALIFORNIA, COUNTY OF LOS ANGELES

Department LA 9

09/30/2010

Court Convened at: 0830AM

Honorable Judge Reva G. Goetz
none, Deputy SheriffAndrea Murdock, Deputy Court Clerk
Tamara Vogl CSR #10186, Reporter

BP-108870 109 SPEARS, BRITNEY JEAN - CONSERVATORSHIP
Conservatorship-Pers
ACCOUNT CURRENT
Petitioner(s): Spears, James P. ✓ J. Cohen A. Waller
Attorney(s): Wyle, Geraldine A., Esq. ✓ S. Ingham (AV) S. Howe
Continuance Number: 3 Continuance From: 9/14/2010 12:00:00AM
Last Date Changed: 9/29/2010 11:50:59AM Last Note Changed By: SRILEY

To clear probate notes "filed documents" must be submitted to Rm 258, within time frames set forth in Rule 10.3 of LASC Rules. You may contact the Probate Attorney whose E-Mail address appears at the end of these notes, subject to compliance with all conditions governing the use of Interactive E-Mail. E-mail Rules are available in Rm 258 and on the Court's web site at www.LASuperiorCourt.org.

PRIOR ORDER : Cont to 9/30/10 <at 8:30 a.m., Court and counsel confer in chambers (off the record). ON THE RECORDED: The Court's order on March 16, 2010 for Department 9 is hereby modified nunc pro tunc as of March 16, 2010 as follows: By deleting : \$25 million Bond, By adding: \$3.5 million Bond, for total bond of \$5 million. Proof of the bond shall be filed not later than September 30, 2010. The order on the 1st Accounting shall be submitted not later than September 30, 2010. Fee petition's to be filed by 11/19/10 and set for hearing on 12/15/10 at 1:30 p.m.> 9/14/10 to clear notes <Court and counsel confer in chambers (off the record). Orders are made on the record.> 8/19/10

Filed 6/15/10
2nd acct 1/1/09 to 3/31/10

No Crt Invest Rept lodged

MATTERS TO CLEAR:

- A. ntc to consee given? Proof to be filed?
B. M.O. dated 3/16/10 ordered addl bond - has it been filed? what is date of filing?
C. funds on deposit at BofA appear to be in excess of federal insurance limits
D. is bond sufficient? (Including amt of recovery bond - PC 2620)
E. I/A by probate referee for items listed in Sch A-15 - see M.O. dated 3/16/10
F. no I/A for intellectual property rights (self appraisal auth per M.O. dated 3/16/10)
G. items acquired after date of appointment of conservator should not be listed in sch A-15
H. no A/O approving 1st accounting in file (per 3/16/10 M.O.)
I. no A/O waiving appraisal by Probate Referee in file (per 3/16/10 M.O.)
J. why no income reported for SEI Investments?
K. why are assets managed under power of atty included in this acctng?- see PC 1063(h) re reporting of these assets
L. reconciliation of business entities on hand at end of last accounting period and ending period of this accounting is needed
M. how does accounting balance when Property On Hand at Beg of Acct (reported in "Charges") lists businesses with TBD values and Property On Hand Sch F (reported in "Credits") assigns values?
N. are all business entities and property rights listed?
O. why doesn't value of Annuity at beginning of accounting period match the amount reported in Property On Hand end of acctng period?

RECOMMENDED DISPOSITION:

Order to be Prepared By:

RELATED ITEMS: 110

Clerk: _____ Attorney: _____

SPEARS, BRITNEY JEAN - CONSERVATORSHIP

09/30/2010

LA

9

BP-108870

109

SUPERIOR COURT OF CALIFORNIA, COUNTY OF LOS ANGELES

Department LA 9

09/30/2010

Court Convened at: 0830AM

Honorable Judge Reva G. Goetz
none, Deputy SheriffAndrea Murdock, Deputy Court Clerk
Tamara Vogl CSR #10186, Reporter

BP-108870 109 SPEARS, BRITNEY JEAN - CONSERVATORSHIP
Conservatorship-Pers
ACCOUNT CURRENT
Petitioner(s): Spears, James P.
Attorney(s): Wyle, Geraldine A., Esq.
Continuance Number: 3 Continuance From: 9/14/2010 12:00:00AM
Last Date Changed: 9/29/2010 11:50:59AM Last Note Changed By: SRILEY

P. why does amt pd to Simpson differ from what was reported in first accounting?

Q. provide sch of FMV of assets on hand at end of accounting period

R. re bank statements: BofA checking bal per summary of acct is not reconciled to statement balance - missing statements for BofA White;
BofA Summit; BofA DR & statement for Annuity

RE BUSINESS ENTITIES:

S. were all royalty pmnts reported in schedule of receipts?

T. were all pmnts to attys - paid pursuant to Court order?

RELIEF:

I. JTD account

PA's COMMENTS: Defer for supplement
sriley@lasuperiorcourt.org jj
SRR 8/11/10

**Court meets in chambers, having several conferences, with counsels, conservatee,
and parties, off the record.**

On The Record: Orders are made.

MINUTE ORDER

☐ Granted ☐ Denied Without Prejudice ☐ Completed ☒ Continued to 12-15-10 at 130pm ☐ Submitted ☐ Off-calendar
☐ As Supplemented ☐ Person and Estate ☐ No Bond ☐ Bond of \$ _____ Additional ☐ Will and ☐ Codicil(s) Admitted
☐ Full/Limited/No IAEA ☐ Lacks Medical Capacity and Voting Capacity ☐ Fees Granted in the Amount of \$ _____ County/Estate
☐ Dementia Powers Granted ☐ Medical and Placement ☐ PC 2351.5 powers granted ☐ Supplemental Probate Investigator/DCFS Report Ordered
☐ Court has Read and Considered/Approved Report ☐ Parties stipulate to Judge Pro Tem- written ☐ Give Notice Waived ☐ Bond Exonerated
☐ Court Investigation/DCFS/Regional Center Report is placed in the Confidential Envelope / is admitted into evidence as Court's Exhibit 1 and sealed
☐ PVP/Attorney/Citee/Party Ordered Back/Discharged/As Prayed ☐ Appearance of Minor(s)/counsel waived for next hearing ☐ No further review required
☐ New Citation to issue/personal service ☐ Re: if proof of deposit to a blocked account filed ☐ PVP Appointed/Remains/Discharged
☐ Confirmed for \$ _____, Commissions: _____, Title: _____
☐ Time to Administer Estate // Special/Temporary Letters Extended/Granted to _____
☐ Accounting to be filed by _____ and Set for Hearing on //Statue re: Accounting/Status Hearing is Set for _____

RECOMMENDED DISPOSITION:

Order to be Prepared By:

RELATED ITEMS: 110

Clerk: _____ Attorney: _____

SPEARS, BRITNEY JEAN - CONSERVATORSHIP

09/30/2010

LA

9

BP-108870

109